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FOR IMMEDIATE RELEASE July 29, 2021 HTA Release (21-27)

TOTAL VISITOR SPENDING AND ARRIVALS IN JUNE 2021 REMAINED BELOW PRE-PANDEMIC JUNE 2019 RESULTS

HONOLULU – According to preliminary visitor statistics jointly released by the Department of Business, Economic Development and Tourism (DBEDT) and Hawai'i Tourism Authority, total spending for visitors arriving in June 2021 was \$1.44 billion¹. There is no comparative visitor spending data available for the month of June 2020. Compared to June 2019, visitor spending decreased 11.9 percent from \$1.63 billion.

Through the first six months of 2021, total visitor spending was \$4.86 billion². By comparison, this represented a 45.1 percent decline from the \$8.86 billion spent through the first half of 2019.

A total of 791,053 visitors arrived by air service to the Hawaiian Islands in June 2021, mainly from the U.S. West and U.S. East. Prior to the global COVID-19 pandemic and Hawai'i's quarantine requirement for travelers, the Hawaiian Islands experienced record-level visitor expenditures and arrivals in 2019 and in the first two months of 2020. When compared to 2019, visitor arrivals in June 2021 were down 16.5 percent from the June 2019 count of 947,112 visitors (air and cruise). In comparison, only 17,068 visitors arrived by air in June 2020.

A total of 2,751,849 visitors arrived in the first half of 2021, up 27.6 percent compared to the first half of 2020. Total arrivals were 46.8 percent lower than the 5,171,182 visitors in the first half of 2019.

During June 2021, most passengers arriving from out-of-state and traveling inter-county could bypass the State's mandatory 10-day self-quarantine with a valid negative COVID-19 NAAT test result from a Trusted Testing Partner prior to their departure to Hawai'i through the Safe Travels program. In addition, individuals who were fully vaccinated in Hawai'i could bypass the quarantine order beginning June 15, 2021. Inter-county travel restrictions were lifted also as of

Note: Year-to-date June 2020 visitor spending statistics were not available, as there was no fielding between April through October 2020 due to COVID-19 restrictions.

¹ For June 2021, visitor spending statistics were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples. Comparative visitor spending data for June 2020 were not available, as there was no fielding between April through October 2020 due to COVID-19 restrictions. ² Year-to-date June 2021 visitor spending statistics were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.

June 15, 2021. The U.S. Centers for Disease Control and Prevention (CDC) enforced restrictions on cruise ships through a "Conditional Sail Order."

The average daily census showed that there were 255,936 visitors in Hawai'i on any given day in June 2021, compared to 15,223 visitors per day in June 2020, versus 277,930 visitors per day in June 2019.

In June 2021, 521,796 visitors arrived from the U.S. West, well above the 10,149 visitors (+5,041.2%) in June 2020, and exceeding the June 2019 count of 452,958 visitors (+15.2%). U.S. West visitors spent \$916.4 million in June 2021, which surpassed the \$691.2 million (+32.6%) spent in June 2019. Higher average daily visitor spending (\$188 per person, +9.9%) and a longer average length of stay (9.34 days, +4.7%) also contributed to the growth in U.S. West visitor expenditures compared to 2019.

There were 247,382 visitors from the U.S. East in June 2021, compared to 5,596 visitors (+4,320.8%) in June 2020, and 240,223 visitors (+3.0%) in June 2019. U.S. East visitors spent \$513.3 million in June 2021 compared to \$491.1 million (+4.5%) in June 2019. A longer length of stay (10.28 days, +5.6%) also contributed to the increase in U.S. East visitor expenditures. Daily spending (\$202 per person) was lower compared to June 2019 (\$210 per person).

There were 1,859 visitors from Japan in June 2021, compared to 40 visitors (+4,567.3%) in June 2020, versus 126,592 visitors (-98.5%) in June 2019. Visitors from Japan spent \$7.4 million in June 2021 compared to \$182.0 million (-96.0%) in June 2019.

Only 627 visitors arrived from Canada in June 2021, compared to 57 visitors (+1,000.2%) in June 2020, versus 19,172 visitors (-96.7%) in June 2019.

There were 19,390 visitors from All Other International Markets in June 2021. Many of these visitors were from Guam, and a small number of visitors were from Other Asia, Europe, Latin America, Oceania, Philippines and Pacific Islands. In comparison, there were 1,226 visitors (+1.481.3%) from All Other International Markets in June 2020, versus 107,428 visitors (-82.0%) in June 2019.

In June 2021, a total of 4,804 trans-Pacific flights (+898.8% vs. June 2020, -11.0% vs. June 2019) and 994,026 seats (+799.0% vs. June 2020, -15.9% vs. June 2019) serviced the Hawaiian Islands. That included the U.S. West (835,781 seats), U.S. East (131,564 seats) and Guam (9,800 seats); and limited service from Japan (7,686 seats), Korea (2,224 seats) and Manila (927 seats).

In June 2020, there were 481 flights and 110,570 seats, with service from U.S. West (91,334 seats), U.S. East (only from Dallas, 6,318 seats), Guam (10,920 seats) and Manila (1,545 seats).

In June 2019, there were 5,399 flights and 1,182,276 seats, with service from U.S. West (784,087 seats), U.S. East (114,333 seats), Japan (155,388 seats), Oceania (40,407 seats), Other Asia (37,900 seats), Canada (16,890 seats) and Other Markets (27,398 seats).

Other Highlights:

• **U.S. West:** In June 2021, 412,153 visitors arrived from the Pacific region and 109,636 visitors came from the Mountain region. California and Oregon had no quarantine requirements for travelers. In Washington, returning residents were advised to follow travel recommendations from the CDC.

In terms of accommodations, 51.8 percent of U.S. West visitors in June 2021 stayed in hotels, 20.4 percent stayed in condominiums, 11.6 percent stayed in rental homes, 11.0 percent stayed with friends and relatives and 10.8 percent stayed in timeshares.

Through the first half of 2021, there were 1,865,897 visitors from the U.S. West compared to 927,890 visitors (+101.1%) in the first half of 2020, versus 2,258,313 visitors (-17.4%) in the first half of 2019. For the first half of 2021, total visitor spending was \$3.19 billion, down 7.2 percent from \$3.44 billion in the first half of 2019.

Daily visitor spending in the first half of 2021 was \$179 per person, up slightly from \$176 per person (+1.8%) in the first half of 2019. Food and beverage, transportation and shopping expenses increased while lodging and entertainment and recreation expenses were lower compared to the first half of 2019.

• **U.S. East:** Of the 247,382 U.S. East visitors in June 2021, the majority were from the West South Central (65,089 visitors), South Atlantic (61,212 visitors), and East North Central (42,196 visitors) regions. In New York, travelers were not required to submit traveler health forms but were advised to follow CDC travel recommendations.

In terms of lodging, 58.3 percent of U.S. East visitors in June 2021 stayed in hotels, 16.5 percent stayed in condominiums, 12.9 percent stayed with friends and relatives, 11.8 percent stayed in rental homes and 8.5 percent stayed in timeshares.

Through the first half of 2021, there were 807,922 visitors from the U.S. East compared to 523,780 visitors (+54.2%) in the first half of 2020, versus 1,186,360 visitors (-31.9%) in the first half of 2019. For the first half of 2021, total visitor spending was \$1.63 billion, a decrease of 32.3 percent from \$2.41 billion in the first half of 2019.

Daily visitor spending in the first half of 2021 was \$191 per person, compared to \$208 per person (-8.4%) in the first half of 2019. Lodging, food and beverage, and entertainment and recreation expenses decreased while transportation and shopping expenses were higher compared to the first half of 2019.

• Japan: Of the 1,859 visitors in June 2021, 1,644 arrived on international flights from Japan and 215 came on domestic flights. The Japan government required proof of a negative PCR test for all entry into Japan. In addition, all travelers, including returning Japanese nationals, were required to quarantine for 14 days.

Nearly all (95.4%) visitors from Japan in June 2021 made their own travel arrangements. In terms of lodging, 46.5 percent stayed in hotels, 28.4 percent stayed with friends and relatives, 20.8 percent stayed in condominiums, 6.8 percent stayed in timeshares and 3.3 percent stayed in rental homes.

Through the first half of 2021, there were 7,448 visitors from Japan compared to 294,295 visitors (-97.5%) in the first half of 2020, versus 734,235 visitors (-99.0%) in the first half of 2019. For the first half of 2021, total visitor spending was \$27.7 million, a drop of 97.3 percent from \$1.03 billion in the first half of 2019.

• **Canada:** All 627 visitors in June 2021 arrived on domestic flights. Direct flights from Canada were suspended. Travelers to Canada, including returning Canadian nationals, were required to take a COVID-19 molecular test upon arrival, and another test toward the end of their mandatory 14-day quarantine. Prior to departure to Canada, most travelers were required to reserve a three-night stay in a government-authorized hotel. In addition, they were required to submit their travel and contact information, including a suitable quarantine plan, electronically via ArriveCAN before boarding their flight.

Most of the visitors in June 2021 were independent travelers (88.2%). In terms of lodging, 47.5 percent stayed in hotels, 18.5 percent stayed in condominiums, 16.5 percent stayed with friends and relatives, 12.6 percent stayed in rental homes and 4.8 percent stayed in timeshares.

Through the first half of 2021, there were 5,434 visitors from Canada compared to 155,821 visitors (-96.5%) in the first half of 2020, versus 315,535 visitors (-98.3%) in the first half of 2019.

Highlights from All Other International Markets:

• Australia: There were 52 visitors from Australia in June 2021 who came on domestic flights. Direct flights from Australia continued to be suspended. In comparison there were 17 visitors in June 2020, versus 25,543 visitors in June 2019. The Australian government continued to impose a ban on all overseas travel for Australians unless an exemption was granted. Residents returning to Australia were required to undergo a mandatory 14-day guarantine.

Through the first half of 2021, there were 266 visitors from Australia, compared to 50,089 visitors (-99.5%) in the first half of 2020, versus 132,710 visitors (-99.8%) in the first half of 2019.

 New Zealand: There were 226 visitors from New Zealand in June 2021 who arrived on domestic flights. Direct flights from New Zealand continued to be suspended. In comparison, there were 18 visitors in June 2020, versus 7,162 visitors in June 2019. The New Zealand government advised New Zealanders to refrain from travel overseas due to COVID-19 health risks and travel restrictions. Residents returning to New Zealand were required to complete at least 14 days of guarantine and test negative for COVID-19 before entering the community.

Through the first half of 2021, there were 703 visitors from New Zealand, compared to 10,727 visitors (-93.4%) in the first half of 2020, versus 33,167 visitors (-97.9%) in the first half of 2019.

• China: There were 572 visitors from China in June 2021 who arrived on domestic flights. Direct air service from China to Hawai'i was terminated in February 2020. In comparison, there were 28 visitors in June 2020, versus 9,119 visitors in June 2019. Chinese authorities required most passengers in June 2021 to present a negative COVID-19 test obtained within 72 hours of departure for China. All travelers, including returning Chinese citizens, were screened upon arrival and required to quarantine for 14 days at a government-selected facility at their own expense.

Through the first half of 2021, there were 1,693 visitors from China, compared to 10,003 visitors (-83.1%) in the first half of 2020, versus 53,141 visitors (-96.8%) in the first half of 2019.

• Korea: There were 722 visitors from Korea in June 2021. Of that number, 488 arrived on direct flights from Korea and 234 came on domestic flights. In comparison, there were 23 visitors in June 2020, versus 16,535 visitors in June 2019. Returning Korean nationals in June 2021 who completed full vaccination and tested negative for COVID-19 (within 72 hours prior to entering Korea; and on the 6th or 7th day after entering Korea) were exempted from the mandatory 14-day quarantine.

Through the first half of 2021, there were 2,429 visitors from Korea, compared to 41,672 visitors (-94.2%) in the first half of 2020, versus 110,597 visitors (-97.8%) in the first half of 2019.

• **Taiwan:** There were 117 visitors from Taiwan in June 2021 who arrived on domestic flights. There continued to be no direct flights from Taiwan. In comparison there were three visitors in June 2020, versus 2,180 visitors in June 2019. All travelers in June 2021, including returning Taiwan nationals, were required to provide a negative COVID-19 test within three days of departure, and had to quarantine for 14 days at a designated group facility or quarantine hotel at the traveler's expense.

Through the first half of 2021, there were 314 visitors from Taiwan, compared to 3,463 visitors (-90.9%) in the first half of 2020, versus 14,210 visitors (-97.8%) in the first half of 2019.

• **Europe:** In June 2021, there were 1,003 visitors from the United Kingdom, France, Germany, Italy and Switzerland. In comparison, 45 visitors came in June 2020, versus 8,940 visitors who came in June 2019. In Germany, returning German nationals, with proof of COVID-19 vaccination could bypass testing and quarantine, unless they returned from areas where COVID-19 variants were prevalent. Those who returned from high-risk countries were required to self-quarantine for 10 days. In the United Kingdom, fully vaccinated U.K. nationals who returned from a country not on the red travel list, did not have to self-quarantine but were required to provide proof of a negative COVID-19 test within 72 hours of departure, proof of vaccination status, and complete a U.K. passenger locator form. Those not fully vaccinated were mandated to self-isolate at home for 10 days and take COVID-19 tests on the second and eighth days of their quarantine at their own expense.

Through the first half of 2021, there were 3,842 visitors from Europe, compared to 20,488 visitors (-81.2%) in the first half of 2020, versus 54,975 visitors (-93.0%) in the first half of 2019.

• Latin America: There were 791 visitors from Mexico, Brazil and Argentina in June 2021, compared to 41 visitors in June 2020, versus 1,471 visitors in June 2019. In Argentina, all ports of entry remained closed to most non-resident foreign nationals. Legal residents authorized to travel were required to complete a health affidavit up to 48 hours before returning to Argentina, provide a negative COVID-19 result from a test taken within 72 hours before travel, and self-quarantine for 10 days. In Mexico, the land border between the U.S. and Mexico continued to be closed until at least July 21, 2021 to non-essential crossings, but not commerce. Returning Mexican nationals who traveled by air were subject to temperature checks and health screening. Those exhibiting symptoms may be subject to additional health screening and/or quarantine.

Through the first half of 2021, there were 2,753 visitors from Latin America, compared to 5,115 visitors (-46.2%) in the first half of 2020, versus 12,777 visitors (-78.5%) in the first half of 2019.

Island Highlights:

• **O'ahu:** There were 394,726 visitors to O'ahu in June 2021, compared to 12,395 visitors in June 2020, versus 562,749 visitors in June 2019. Visitor spending was \$541.5 million³, down 26.6 percent from \$738.1 million in June 2019.

The average daily census showed that there were 108,037 visitors per day on O'ahu in June 2021, compared to 9,887 visitors per day in June 2020, versus 128,968 visitors per day in June 2019.

Through the first half of 2021, there were 1,319,874 visitors to O'ahu compared to 1,245,145 visitors (+6.0%) in the first half of 2020, versus 3,025,236 visitors (-56.4%) in the first half of

³ For June 2021, visitor spending statistics by island were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples.

2019. For the first half of 2021, total visitor spending of \$1.78 billion⁴ was a 55.7 percent decrease from \$4.02 billion in the first half of 2019.

• **Maui:** There were 260,618 visitors to Maui in June 2021, compared to 1,929 visitors in June 2020, versus 295,926 visitors in June 2019. While there were fewer visitors in June 2021 compared to June 2019, a longer length stay (8.60 days, +11.6%) contributed to higher visitor spending in June 2021 (\$503.0³ million, +5.4%), compared to June 2019 (\$477.1 million).

The average daily census showed that there were 74,731 visitors per day on Maui in June 2021, compared to 1,751 visitors per day in June 2020, versus 76,008 visitors per day in June 2019.

Through the first half of 2021, there were 984,154 visitors to Maui compared to 606,817 visitors (+62.2%) in the first half of 2020, versus 1,522,534 visitors (-35.4%) in the first half of 2019. For the first half of 2021, total visitor spending was \$1.90 billion⁴, down 27.2 percent from \$2.61 billion in the first half of 2019.

• **Kaua'i:** There were 104,329 visitors to Kaua'i in June 2021, compared to 1,053 visitors in June 2020, versus 134,790 visitors in June 2019. Visitor spending was \$172.3 million³, a 12.1 percent decline from \$196.1 million in June 2019.

The average daily census showed that there were 30,194 visitors per day on Kaua'i in June 2021, compared to 1,027 visitors per day in June 2020, versus 32,986 visitors per day in June 2019.

Through the first half of 2021, there were 245,722 visitors to Kaua'i compared to 283,612 visitors (-13.4%) in the first half of 2020, versus 686,539 visitors (-64.2%) in the first half of 2019. For the first half of 2021, total visitor spending was \$405.4 million⁴, a decrease of 57.9 percent from \$963.6 million in the first half of 2019.

• **Hawai'i Island:** There were 136,781 visitors to Hawai'i Island in June 2021, compared to 2,617 visitors in June 2020, versus 163,564 visitors in June 2019. Although there were fewer visitors in June 2021 compared to June 2019, a longer length of stay (9.11 days, +29.6%) contributed to increased visitor spending in June 2021 (\$220.2 million³, +7.0%), compared to June 2019 (\$205.8 million).

The average daily census showed that there were 41,555 visitors per day on Hawai'i Island in June 2021, compared to 2,435 visitors per day in June 2020, versus 38,338 visitors per day in June 2019.

Through the first half of 2021, there were 485,861 visitors to Hawai'i Island compared to 394,717 visitors (+23.1%) through year-to-date 2020, versus 880,361 visitors (-44.8%) in the first half of 2019. For the first half of 2021, total visitor spending was \$778.4 million⁴, down 32.6 percent from \$1.16 billion in the first half of 2019.

Flights and Air Seats to Hawai'i:

In June 2021, a total of 4,804 trans-Pacific flights and 994,026 seats served the Hawaiian Islands, compared to only 481 flights and 110,570 seats in June 2020, versus 5,399 flights and 1,182,276 seats in June 2019.

• **U.S. West:** There were 4,209 scheduled flights with 835,781 seats in June 2021, compared to 417 flights with 91,334 seats in June 2020, versus 3,916 flights with 784,087 seats in June 2019.

⁴ Year-to-date June 2021 visitor spending statistics by island were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.

Note: Year-to-date June 2020 visitor spending by island were not available, as there was no fielding between April through October 2020 due to COVID-19 restrictions.

In June 2021, air service resumed from Anchorage (4,293 seats), Denver (39,803), Las Vegas (31,473), Long Beach (21,854), Phoenix (52,183), Portland (26,185), Sacramento (22,626), Salt Lake City (14,611), San Diego (49,507) and San Jose (57,217). There was new service from Ontario (5,292) and Santa Ana (3,654); and increased service from Los Angeles (240,456, +556.8%), Oakland (50,321, +363.8%), San Francisco (113,156, +487.5%), and Seattle (103,150, +319.1%) compared to June 2020.

• U.S. East: There were 494 scheduled flights with 131,564 seats in June 2021. Nearly all flights from the U.S. East were suspended in June 2020 except for limited service from Dallas (27 flights and 6,318 seats). There were 402 flights with 114,333 seats in June 2019.

In June 2021, air service resumed from Atlanta (8,363 seats), Boston (3,614), Chicago (26,304), Houston (8,156), Minneapolis (8,363), New York (JFK) (8,062), Newark (9,319), and Washington, D.C. (6,804). There was new service from Austin (3,336), Charlotte (6,825) and Orlando (3,614) and increased service from Dallas (38,804, +514.2%).

• Japan: There were 33 scheduled flights with 7,686 seats in June 2021. Air service from Japan was suspended in June 2020. There were 610 scheduled flights with 155,388 seats in June 2019.

In June 2021, air service resumed from Osaka (1,112 seats), Tokyo-Haneda (2,960) and Tokyo-Narita (3,614).

- **Canada:** Air service from Canada was suspended in June 2021 and in June 2020. In June 2019, there were 90 scheduled flights and 16,890 seats.
- **Oceania:** Air service to Hawai'i from Oceania has been suspended since April 2020. There were 131 scheduled flights and 40,407 seats in June 2019.
- Other Asia: In June 2021, there were eight scheduled flights with 2,224 seats from Seoul, Korea. Air service from Other Asia was suspended a year ago. In June 2019, there were 126 scheduled flights and 37,900 seats from Other Asia, with service from Beijing (3,109 seats), Seoul (23,221), Shanghai (7,592), and Taipei (3,978).
- Other Markets: Direct flights to Hawai'i from most routes continued to be suspended. In June 2021, there was service from Guam (28 flights and 9,800 seats) and limited service from Manila (3 flights and 927 seats). In June 2020, there was also service from Guam (30 flights and 10,920 seats) and limited service from Manila (5 flights and 1,545 seats). In June 2019, there was service from Apia (4 flights, 656 seats), Christmas Island (4 flights, 656 seats), Guam (30 flights, 10,920 seats), Majuro (17 flights, 2,822 seats), Manila (22 flights, 6,798 seats), Nadi (5 flights, 820 seats), Pago Pago (11 flights, 3,058 seats) and Papeete (6 flights, 1,668 seats).

In the first half of 2021, there were 21,160 trans-Pacific flights and 4,343,333 seats, compared to 15,996 flights and 3,557,108 seats in the first half of 2020, versus 30,729 flights and 6,750,177 seats in the first half of 2019.

Cruise Ship Visitors:

- There were no cruise ship activities during the first half of 2021.
- In comparison, 22,913 visitors came by air to board the Hawai'i home-ported cruise ship; and 29,792 visitors entered Hawai'i on 20 out-of-state cruise ships from January to mid-March 2020, just prior to the CDC's "No Sail Order" that was enforced from March 14 to November 1, 2020.

In the first half of 2019, there were 64,238 visitors who flew to Hawai'i and boarded the Hawai'i home-ported cruise ship; and 77,035 visitors came to Hawai'i by way of 37 out-of-state cruise ships.

View Tables

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JUNE 2021 ARRIVALS AT A GLANCE

TOTAL EXPENDITURES (\$mil.)	2021P	2020P	% change	2021P YTD	2020P Y TD	% change
TOTAL EXPENDITURES (\$mil.)	1,437.1 5/	N/A	N/A	4,864.4 ^{6/}	N/A 7/	N⁄A
Total by air	1,437.1	N/A	N∕A	4,864.4	N/A	N/A
U.S. Total	1,429.7	N/A	N/A	4,819.5	N/A	N/A
U.S. West	916.4	N/A	N/A	3,187.7	N/A	N/A
U.S. East	513.3	N/A	N/A	1,631.7	N/A	N/A
Japan	7.4	N/A	N/A	27.7	N/A	N/A
Canada	N/A	N/A	N/A	17.2	N/A	N/A
All Others	N/A	N/A	N/A	N/A	N/A	N/A
Visitor arrivals by cruise ships	0.0	0.0	N/A	0.0	12.5	N/A
TOTAL VISITOR DAYS	7,678,083	456,700	1,581.2	27,431,121	20,402,181	34.5
Total by air	7,678,083	456,700	1,581.2	27,431,121	20,260,480	35.4
U.S. Total	7,416,354	423,609	1,650.8	26,374,897	14,255,793	85.0
U.S. West	4,873,202	258,912	1,782.2	17,827,133	8,656,296	105.9
U.S. East	2,543,152	164,697	1,444.1	8,547,763	5,599,497	52.7
Japan	33,103	2,147	1,441.5	128,471	1,732,604	-92.6
Canada	11,521	2,890	298.7	144,383	2,057,170	-93.0
All Others	217,105	28,054	673.9	783,370	2,214,913	-64.6
Visitor arrivals by cruise ships	0	0	N/A	0	141,701	N/A
VISITOR ARRIVALS	791,053	17,068	4,534.7	2,751,849	2,156,234	27.6
Total by air	791,053	17,068	4,534.7	2,751,849	2,126,443	29.4
U.S. Total	769,178	15,745	4,785.1	2,673,818	1,451,670	84.2
U.S. West	521,796	10,149	5,041.2	1,865,897	927,890	101.1
U.S. East	247,382	5,596	4,320.8	807,922	523,780	54.2
Japan	1,859	40	4,567.3	7,448	294,295	-97.5
Canada	627	57	1,000.2	5,434	155,821	-96.5
All Others	19,390	1,226	1,481.3	65,149	224,657	-71.0
Visitor arrivals by cruise ships	0	0	N/A	0	29,792	N/A
AVERAGE DAILY CENSUS	255,936	15,223	1,581.2	151,553	112,100	35.2
Total by air	255,936	15,223	1,581.2	151,553	111,321	36.1
U.S. Total	247,212	14,120	1,650.8	145,718	78,329	86.0
U.S. West	162,440	8,630	1,782.2	98,492	47,562	107.1
U.S. East	84,772	5,490	1,444.1	47,225	30,766	53.5
Japan	1,103	72	1,441.5	710	9,520	-92.5
Canada	384	96	298.7	798	11,303	-92.9
All Others	7,237	935	673.9	4,328	12,170	-64.4
Visitor arrivals by cruise ships	0	0	N/A	0	779	N/A
AVERAGE LENGTH OF STAY	9.71	26.76	-63.7	9.97	9.46	5.4
Total by air	9.71	26.76	-63.7	9.97	9.53	4.6
U.S. Total	9.64	26.90	-64.2	9.86	9.82	0.4
U.S. West	9.34	25.51	-63.4	9.55	9.33	2.4
U.S. East	10.28	29.43	-65.1	10.58	10.69	-1.0
Japan	17.81	53.92	-67.0	17.25	5.89	193.0
Canada	18.39	50.74	-63.8	26.57	13.20	101.3
All Others	11.20	22.88	-51.1	12.02	9.86	22.0
Visitor arrivals by cruise ships	0.00	0.00	N/A	0.00	4.76	N/A
PER PERSON PER DAY SPENDING (\$)	187.2 ^{5/}	N/A	N/A	177.3 ^{6/}	N/A 7/	N/A
Total by air	187.2	N/A	N/A	177.3	N/A	N/A
U.S. Total	192.8	N/A	N/A	182.7	N/A	N/A
U.S. West	188.0	N/A	N/A	178.8	N/A	N/A
U.S. East	201.9	N/A	N/A	190.9	N/A	N/A
Japan	222.4	N/A	N/A	215.8	N/A	N/A
Canada	N/A	N/A	N/A	119.2	N/A	N/A
All Others	N/A	N/A	N/A	N/A	N/A	N/A
Visitor arrivals by cruise ships	0.0	0.0	N/A	0.0	88.3	N/A
PER PERSON PER TRIP SPENDING (\$)	1,816.7 5/	N/A	N/A	1,767.7 ^{6/}	N/A 7/	N/A
Total by air	1,816.7	N/A	N/A	1,767.7	N/A	N/A
U.S. Total	1,858.8	N/A	N/A	1,802.5	N/A	N/A
U.S. West	1,756.2	N/A	N/A	1,708.4	N/A	N/A
U.S. East	2,075.1	N/A	N/A	2,019.6	N/A	N/A
Japan	3,960.0	N/A	N/A	3,721.7	N/A	N/A
Canada	N/A	N/A	N/A	3,166.6	N/A	NA
All Others	N/A	N/A	N/A	NA	N/A	NA
	1		N/A	0.0	420.0	

5/ For June 2021, visitor spending statistics were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples.
6/ Year-to-date June 2021 visitor spending statistics were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.
7/ June year-to-date 2020 visitor spending statistics were not available, as there was no fielding between April through October 2020 due to COVID-19.

JUNE 2021 ARRIVALS AT A GLANCE (2021 vs. 2019)

TOTAL EXPENDITURES (\$mil.)	2021P	2019	% change	2021P YTD	2019	% change
TOTAL EXPENDITURES (\$mil.)	1,437.1 5/	1,630.8	-11.9	4,864.4 ^{6/}	8,857.8	-45.1
Total by air	1,437.1	1,630.5	-11.9	4,864.4	8,828.8	-44.9
U.S. Total	1,429.7	1,182.3	20.9	4,819.5	5,846.0	-17.6
U.S. West	916.4	691.2	32.6	3,187.7	3,436.7	-7.2
U.S. East	513.3	491.1	4.5	1,631.7	2,409.3	-32.3
Japan	7.4	182.0	-96.0	27.7	1,032.5	-97.3
Canada	N/A	36.1	N/A	17.2	642.8	N/A
All Others	N/A	230.0	N/A	N/A	1,307.5	N/A
Visitor arrivals by cruise ships	0.0	0.3	N/A	0.0	29.0	N/A
TOTAL VISITOR DAYS	7,678,083	8,337,894	-7.9	27,431,121	45,242,600	-39.4
Total by air	7,678,083	8,334,138	-7.9	27,431,121	44,891,780	-38.9
U.S. Total	7,416,354	6,379,485	16.3	26,374,897	31,133,890	-15.3
U.S. West	4,873,202	4,039,914	20.6	17,827,133	19,574,516	-8.9
U.S. East	2,543,152	2,339,571	8.7	8,547,763	11,559,374	-26.1
Japan	33,103	732,556	-95.5	128,471	4,286,038	-97.0
Canada	11,521	225,768	-94.9	144,383	3,871,900	-96.3
All Others	217,105	996,330	-78.2	783,370	5,599,951	-86.0
Visitor arrivals by cruise ships	0	3,756	N/A	0	350,820	N/A
VISITOR ARRIVALS	791,053	947,112	-16.5	2,751,849	5,171,182	-46.8
Total by air	791,053	946,373	-16.4	2,751,849	5,094,146	-46.0
U.S. Total	769,178	693,181	11.0	2,673,818	3,444,673	-22.4
U.S. West	521,796	452,958	15.2	1,865,897	2,258,313	-22.4
U.S. East	247,382	240,223	3.0	807,922	1,186,360	-17.4
	1,859	126.592	-98.5	7,448		-31.9
Japan		- ,			734,235	
Canada	627	19,172	-96.7	5,434	315,535	-98.3
All Others	19,390	107,428	-82.0	65,149	599,703	-89.1
Visitor arrivals by cruise ships	0	738	N/A	0	77,036	N/A
AVERAGE DAILY CENSUS	255,936	277,930	-7.9	151,553	249,959	-39.4
Total by air	255,936	277,805	-7.9	151,553	248,021	-38.9
U.S. Total	247,212	212,649	16.3	145,718	172,010	-15.3
U.S. West	162,440	134,664	20.6	98,492	108,146	-8.9
U.S. East	84,772	77,986	8.7	47,225	63,864	-26.1
Japan	1,103	24,419	-95.5	710	23,680	-97.0
Canada	384	7,526	-94.9	798	21,392	-96.3
All Others	7,237	33,211	-78.2	4,328	30,939	-86.0
Visitor arrivals by cruise ships	0	125	N/A	0	1,938	N/A
AVERAGE LENGTH OF STAY	9.71	8.80	10.3	9.97	8.75	13.9
Total by air	9.71	8.81	10.2	9.97	8.81	13.1
U.S. Total	9.64	9.20	4.8	9.86	9.04	9.1
U.S. West	9.34	8.92	4.7	9.55	8.67	10.2
U.S. East	10.28	9.74	5.6	10.58	9.74	8.6
Japan	17.81	5.79	207.7	17.25	5.84	195.5
Canada	18.39	11.78	56.2	26.57	12.27	116.5
All Others	11.20	9.27	20.7	12.02	9.34	28.8
Visitor arrivals by cruise ships	0.00	5.09	N/A	0.00	4.55	N/A
PER PERSON PER DAY SPENDING (\$)	187.2 5/	195.6	-4.3	177.3 ^{6/}	195.8	-9.4
Total by air	187.2	195.6	-4.3	177.3	196.7	-9.8
U.S. Total	192.8	185.3	4.0	182.7	187.8	-2.7
U.S. West	188.0	171.1	9.9	178.8	175.6	1.8
U.S. East	201.9	209.9	-3.8	190.9	208.4	-8.4
Japan	222.4	248.5	-10.5	215.8	240.9	-10.4
Canada	N/A	159.9	N/A	119.2	166.0	N/A
All Others	N/A	230.9	N/A	N/A	233.5	N/A
Visitor arrivals by cruise ships	0.0	83.0	N/A	0.0	82.6	N/A
PER PERSON PER TRIP SPENDING (\$)	1,816.7 5/	1,721.9	5.5	1,767.7 ^{6/}	1,712.9	3.2
Total by air	1,816.7	1,721.9	5.4	1,767.7	1,712.9	2.0
	1,858.8	1,722.9			1,733.1	
U.S. Total		,	9.0 15.1	1,802.5		6.2
U.S. West	1,756.2	1,526.0	15.1	1,708.4	1,521.8	12.3
U.S. East	2,075.1	2,044.4	1.5	2,019.6	2,030.8	-0.5
Japan	3,960.0	1,437.9	175.4	3,721.7	1,406.2	164.7
Canada	N/A	1,882.7	N/A	3,166.6	2,037.3	N/A
All Others	N/A	2,141.2	N/A	N/A	2,180.3	N/A
Visitor arrivals by cruise ships	0.0	422.4	N/A	0.0	376.0	N/A

5/ For June 2021, visitor spending statistics were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples. 6/ Year-to-date June 2021 visitor spending statistics were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.

JUNE 2021 ISLAND HIGHLIGHTS

Total by air 1,437.1 N/A N/A 4.864.4 O'ahu 641.5 N/A N/A 1,762.9 Maui 503.0 N/A N/A N/A N/A Moloka'i N/A N/A N/A N/A N/A Lana'i N/A N/A N/A N/A N/A Haw afi kland 220.2 N/A N/A 405.4 Vistor arrivals by cruise ships 0.0 0.0 N/A 0.0 12 Tortal. VISTOR DAYS 7.678.083 456.700 1.581.2 27.431.121 20.020.4 Maui 2.241.915 52.535 4.167.4 8.825.653 5.311.5 Moloka'i 18.933 2.686 605.0 80.087 2.952.8 Haw afi kland 1.246.038 73.045 1.066.7 4.770.553 3.01.1 Visitor arrivals by cruise ships 0 0 N/A 0 144.7 Visitor arrivals by cruise ships 0 0 N/A 144.5	A ^{10/} N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A 2.5 N/A 81 34.5
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Meui 503.0 N/A N/A N/A N/A N/A Moloka ¹ N/A N/A N/A N/A N/A N/A Kaua ¹ 172.3 N/A N/A N/A 405.4 Hawa ¹ Island 220.2 N/A N/A 405.4 20.402.1 Visitor arrivals by cruise ships 0.0 0.0 1.581.2 27.431.121 20.402.1 Total Visitor arrivals by cruise ships 7.678.083 456.700 1.581.2 27.431.121 20.402.1 Total Visitor arrivals by cruise ships 7.678.083 456.700 1.581.2 27.431.121 20.402.1 Moloka ¹ 2.862 1.031 2.196.8 30.911 55.9 Moloka ¹ 18.933 2.686 605.0 80.087 83.51 Kaua ¹ 905.612 30.805 2.404.4 2.284.197 2.259.2 Haw ari Island 1.246.638 73.045 1.606.7 4.770.553 1.91.41 Visitor arrivals by cruise ships 0 0 <td< td=""><td>NA NA NA NA NA NA NA NA NA NA 2.5 NA</td></td<>	NA NA NA NA NA NA NA NA NA NA 2.5 NA
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Visitor arrivals by cruise ships 0 0 N/A 0 7 AVERAGE LENGTH OF STAY 9.71 26.76 -63.7 9.97 9.7 Total by air 9.71 26.76 -63.7 9.97 9.9 O'ahu 8.21 23.93 -65.7 8.62 7. Maui 8.60 27.24 -68.4 8.97 8. Moloka'i 6.36 24.46 -74.0 7.78 5. Lāna'i 4.72 16.92 -72.1 5.26 3. Kauai'i 8.68 29.26 -70.3 9.30 7. Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 N/A 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 V// O'ahu 167.1 N/A N/A 176.5 Maui 224.4 N/A N/A 156.7	13 1.7
AVERAGE LENGTH OF STAY 9.71 26.76 -63.7 9.97 9. Total by air 9.71 26.76 -63.7 9.97 9. O'ahu 8.21 23.93 -65.7 8.62 7. Maui 8.60 27.24 -68.4 8.97 8. Moloka'i 6.36 24.46 -74.0 7.78 5. Lāna'i 4.72 16.92 -72.1 5.26 3. Kaua'i 8.68 29.26 -70.3 9.30 7. Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 NVA 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 V////////////////////////////////////	88 41.0
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Total by air 9.71 26.76 -63.7 9.97 9. O'ahu 8.21 23.93 -65.7 8.62 7. Maui 8.60 27.24 -68.4 8.97 8. Moloka'i 6.36 24.46 -74.0 7.78 5. Lāna'i 4.72 16.92 -72.1 5.26 3. Kaua'i 8.68 29.26 -70.3 9.30 7. Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 N/A 0.00 4. FER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 N// Total by air 187.2 N/A N/A 177.3 O// N// O'ahu 167.1 N/A N/A 177.3 M// N// Maui 224.4 N/A N/A N/A 156.7 Maui Moloka'i N/A N/A	46 5.4
O'ahu 8.21 23.93 -65.7 8.62 7. Maui 8.60 27.24 -68.4 8.97 8. Moloka'i 6.36 24.46 -74.0 7.78 5. Lāna'i 4.72 16.92 -72.1 5.26 3. Kaua'i 8.68 29.26 -70.3 9.30 7. Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 NVA 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 V////////////////////////////////////	53 4.6
Maui 8.60 27.24 -68.4 8.97 8. Moloka'i 6.36 24.46 -74.0 7.78 5. Lāna'i 4.72 16.92 -72.1 5.26 3. Kaua'i 8.68 29.26 -70.3 9.30 7. Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 N/A 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 N/A Total by air 187.2 N/A N/A 177.3 N/A O'ahu 167.1 N/A N/A 156.7 Moloka'i N/A N/A N/A N/A N/A	35 17.4
Lānai 1.02 1.02 7.72.1 5.26 3. Kauai 8.68 29.26 -70.3 9.30 7. Haw aii Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 N/A 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 N/A Total by air 187.2 N/A N/A 177.3 M/A 177.3 O'ahu 167.1 N/A N/A 156.7 Maui 224.4 N/A N/A 215.0 Moloka'i N/A N/A N/A N/A N/A N/A	75 2.4
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Haw ai'i Island 9.11 27.91 -67.3 9.82 8. Visitor arrivals by cruise ships 0.00 0.00 N/A 0.00 4. PER PERSON PER DAY SPENDING (\$) 187.2 [®] N/A N/A 177.3 [®] N/A Total by air 187.2 N/A N/A 177.3 0'ahu 167.1 N/A N/A 156.7 Maui 224.4 N/A N/A N/A N/A N/A	94 33.7
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PER PERSON PER DAY SPENDING (\$) 187.2 N/A N/A 177.3 N/A Total by air 187.2 N/A N/A 177.3 N/A O'ahu 167.1 N/A N/A 156.7 Maui 224.4 N/A N/A 215.0 Moloka'i N/A N/A N/A	62 14.0
Total by air 187.2 N/A N/A 177.3 O'ahu 167.1 N/A N/A 156.7 Maui 224.4 N/A N/A 215.0 Moloka'i N/A N/A N/A	76 N/A
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Moloka'i N/A N/A N/A N/A	
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Lāna'i N/A N/A N/A N/A	N/A N/A
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Lāna'i NA NA NA	N/A N/A
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Haw aii Island 1,609.9 N/A N/A 1,602.2	N/A N/A
Visitor arrivals by cruise ships 0.0 0.0 N/A 0.0 420).0 N/A

8/ For June 2021, visitor spending statistics by island were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples.
9/ Year-to-date June 2021 visitor spending statistics by island were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.
10/ June year-to-date 2020 visitor spending statistics were not available, as there was no fielding between April through October 2020 due to COVID-19.

JUNE 2021 ISLAND HIGHLIGHTS (2021 vs. 2019)

TOTAL EXPENDITURES (\$mil.)	2021P	2019	% change	2021P YTD	2019	% change
TOTAL EXPENDITURES (\$mil.)	1,437.1 8/	1,630.8	-11.9	4,864.4 ^{9/}	8,857.8	-45.1
Total by air	1,437.1	1,630.5	-11.9	4,864.4	8,828.8	-44.9
Oʻahu	541.5	738.1	-26.6	1,782.9	4,024.6	-55.7
Maui	503.0	477.1	5.4	1,897.7	2,606.8	-27.2
Moloka'i	N/A	2.3	N/A	N/A	18.6	N/A
Lāna'i	N/A	11.1	N/A	N/A	59.7	N/A
Kauaʻi	172.3	196.1	-12.1	405.4	963.6	-57.9
Haw aiʻi Island	220.2	205.8	7.0	778.4	1,155.5	-32.6
Visitor arrivals by cruise ships	0.0	0.3	N/A	0.0	29.0	N/A
TOTAL VISITOR DAYS	7,678,083	8,337,894	-7.9	27,431,121	45,242,600	-39.4
Total by air	7,678,083	8,334,138	-7.9	27,431,121	44,891,780	-38.9
Oʻahu	3,241,103	3,869,052	-16.2	11,377,320	20,679,990	-45.0
Maui	2,241,915	2,280,236	-1.7	8,825,053	12,243,124	-27.9
Molokaʻi	18,933	19,907	-4.9	80,087	146,143	-45.2
Lānaʻi	23,682	25,198	-6.0	93,911	133,085	-29.4
Kauaʻi	905,812	989,591	-8.5	2,284,197	5,145,231	-55.6
Haw aiʻi Island	1,246,638	1,150,153	8.4	4,770,553	6,544,208	-27.1
Visitor arrivals by cruise ships	0	3,756	N/A	0	350,820	N/A
VISITOR ARRIVALS	791,053	947,112	-16.5	2,751,849	5,171,182	-46.8
Total by air	791,053	946,373	-16.4	2,751,849	5,094,146	-46.0
Oʻahu Mavi	394,726	562,749	-29.9	1,319,874	3,025,236	-56.4
Maui	260,618	295,926 5.776	-11.9	984,154	1,522,534	-35.4
Moloka'i Lāna'i	2,977 5,016	5,776 9,020	-48.5 -44.4	10,295 17,843	31,237 42,593	-67.0 -58.1
Kaua'i	104,329	9,020 134,790	-44.4 -22.6	245,722	42,593 686,539	-56.1 -64.2
Haw aiʻi Island	136,781	163,564	-22.0	485,861	880,361	-04.2
Visitor arrivals by cruise ships	0	738	N/A	-00,001	77,036	N/A
AVERAGE DAILY CENSUS	255,936	277,930	-7.9	151,553	249,959	-39.4
Total by air	255,936	277,930	-7.9	151,553	249,959 248,021	-39.4
Oʻahu	108,037	128,968	-16.2	62,858	114,254	-30.9
Maui	74,731	76,008	-1.7	48,757	67,642	-27.9
Moloka'i	631	664	-4.9	442	807	-45.2
Lāna'i	789	840	-6.0	519	735	-29.4
Kaua'i	30,194	32,986	-8.5	12,620	28,427	-55.6
Haw aiʻi Island	41,555	38,338	8.4	26,357	36,156	-27.1
Visitor arrivals by cruise ships	0	125	N/A	0	1,938	N/A
AVERAGE LENGTH OF STAY	9.71	8.80	10.3	9.97	8.75	13.9
Total by air	9.71	8.81	10.2	9.97	8.81	13.1
Oʻahu	8.21	6.88	19.4	8.62	6.84	26.1
Maui	8.60	7.71	11.6	8.97	8.04	11.5
Molokaʻi	6.36	3.45	84.6	7.78	4.68	66.3
Lāna'i	4.72	2.79	69.0	5.26	3.12	68.4
Kaua'i	8.68	7.34	18.3	9.30	7.49	24.0
Haw ai'i Island	9.11	7.03	29.6	9.82	7.43	32.1
Visitor arrivals by cruise ships	0.00	5.09	N/A	0.00	4.55	N/A
PER PERSON PER DAY SPENDING (\$)	187.2 ^{8/}	195.6	-4.3	177.3 ^{9/}	195.8	-9.4
Total by air	187.2	195.6	-4.3	177.3	196.7	-9.8
Oʻahu	167.1	190.8	-12.4	156.7	194.6	-19.5
Maui	224.4	209.2	7.2	215.0	212.9	1.0
Molokaʻi	N/A	116.3	N/A	N⁄A	127.1	N/A
Lāna'i	N/A	441.3	N/A	NA	448.5	N/A
Kaua'i	190.3	198.1	-4.0	177.5	187.3	-5.2
Haw ai'i Island Visitor arrivals by cruise ships	176.6	178.9	-1.3	163.2	176.6	-7.6
Visitor arrivals by cruise ships	0.0	83.0	N/A	0.0	82.6	N/A
PER PERSON PER TRIP SPENDING (\$)	1,816.7 ^{8/}	1,721.9	5.5	1,767.7 ^{9/}	1,712.9	3.2
Total by air	1,816.7	1,722.9	5.4	1,767.7	1,733.1	2.0
Oʻahu Mari	1,371.9	1,311.5	4.6	1,350.8	1,330.3	1.5
Maui	1,930.1	1,612.3	19.7	1,928.2	1,712.2	12.6
Molokaʻi	N/A	401.0	N/A	N/A	594.6	N/A
Lāna'i Kaua'i	N/A 1,652.0	1,232.7	N/A 13.6	N/A 1.649.8	1,401.2 1,403.6	№A 17.5
Haw ai'i Island	1,652.0	1,454.5 1,258.2	28.0	1,649.8 1,602.2	1,403.6	22.1
Visitor arrivals by cruise ships	0.0	422.4	28.0 N/A	0.0	376.0	22.1 N/A
Visitor arrivals by cruise ships			IVA	0.0	570.0	IWA

8/ For June 2021, visitor spending statistics by island were from U.S. West, U.S. East and Japan only. Spending data for visitors from the other markets were not available due to limited samples. 9/ Year-to-date June 2021 visitor spending statistics by island were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.